

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

12/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,578.65	0.7	12.9	22.1	20.9	3.4	2.9	1.82%
MSCI Emerging Markets Index	1,058.69	(0.4)	3.4	14.7	15.1	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	532.17	(0.2)	5.0	11.9	12.8	1.6	1.7	4.43%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.09	(1.2)	0.4	10.1	14.2	1.6	1.7	4.39%
Muscat Stock Exchange MSX 30 Index	4,745.56	0.4	5.1	12.2	12.1	0.9	0.8	5.27%
Tadawul All Share Index	11,828.85	0.5	(1.2)	19.6	22.2	2.3	2.3	3.63%
Dubai Financial Market General Index	4,364.87	0.4	7.5	8.4	11.3	1.3	1.1	5.50%
FTSE ADX GENERAL INDEX	9,307.72	(0.2)	(2.8)	17.0	21.3	2.6	2.2	2.09%
Qatar Exchange Index	10,398.32	1.5	(4.0)	11.4	14.4	1.3	1.5	4.08%
Bahrain Bourse All Share Index	1,952.36	(0.1)	(1.0)	7.7	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Ir	7,158.56	0.2	5.0	18.9	20.4	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	556.44	(0.3)	5.2	16.3	17.0	1.8	1.7	2.69%
MSCI AC Asia Ex. Japan Index	678.59	(0.3)	5.8	15.7	16.8	1.7	1.7	0.00%
Nikkei 225	36,833.27	3.4	10.1	21.4	25.5	1.9	1.9	1.79%
S&P/ASX 200	8,075.73	1.1	6.4	20.4	19.2	2.3	2.2	3.66%
Hang Seng Index	17,240.39	0.8	1.1	9.1	11.0	1.0	1.1	4.55%
NSE Nifty 50 Index	25,388.90	1.9	16.8	24.4	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.21	0.1	6.0	15.4	16.4	2.1	1.9	3.31%
MSCI Emerging Markets Europe Index	122.32	(1.6)	4.3	7.2	7.1	1.2	1.0	4.34%
FTSE 100 Index	8,257.21	0.8	6.8	14.5	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	18,556.16	1.2	10.8	15.1	15.7	1.6	1.6	2.97%
CAC 40	7,458.59	0.8	(1.1)	13.7	16.5	1.8	1.8	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,487.73	1.1	15.7	25.1	23.2	4.7	4.0	1.38%
S&P 500 INDEX	5,554.13	1.1	16.4	25.3	23.1	4.9	4.2	1.33%
Dow Jones Industrial Average	40,861.71	0.3	8.4	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,395.53	2.2	15.9	39.0	38.2	6.6	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	510.80	1.3	-4.6	-38%	124%
Gold Spot \$/Oz	2,515.37	0.1	21.9	0%	139%
BRENT CRUDE FUTR Nov24	71.72	1.6	-4.7	-19%	57%
Generic 1st'OQA' Future	71.89	1.0	-5.8	-43%	289%
LME COPPER 3MO (\$)	9,090.50	0.7	6.2	-17%	110%
SILVER SPOT \$/OZ	28.74	0.2	20.8	-10%	140%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,745.56							
Change	20.80	0.44%						
Previous Close	4,724.76		Financial Sector	7,772.74	7,755.00	0.23%	1.01%	5.14%
Open	4,725.27		Industry Sector	5,827.50	5,803.61	0.41%	-0.92%	6.43%
Day's High	4,752.21		Services Sector	1,820.19	1,814.81	0.30%	-0.19%	16.27%
Day's Low	4,721.82		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.13%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTRI	0.045	7.14%	NATIONAL GAS	0.088	-2.22%	OMAN CHROMITE	3.585	0.10
MAJAN COLLEGE	0.11	4.76%	SMN POWER HOLDING	0.332	-2.07%	NATIONAL DETERGE	0.650	0.18
AMAN REAL ESTATE	0.095	4.40%	BANK NIZWA	0.105	-1.87%	OMAN CEMENT	0.395	0.19
ALANWAR INVESTMENT	0.078	4.00%	OMAN REIT FUND	0.066	-1.49%	ASAFFA FOODS	0.385	0.30
PHOENIX POWER	0.057	3.64%	AL SHARQIYA INVESTMENT HO.	0.072	-1.37%	TAAGEER FINANCE	0.103	0.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,828.85		Tadawul Banks	11,692.25	11,611.43	0.70%	-2.35%	-1.95%
Change	62.45	0.53%	Tadawul Energy	5,135.33	5,116.38	0.37%	-1.65%	-3.04%
Previous Close	11,766.40		Tadawul Utilities	13,387.33	13,436.19	-0.36%	-6.34%	-8.18%
Open	11,838.10		Tadawul Telecom	7,964.66	7,899.65	0.82%	-0.75%	-1.41%
Day's High	11,885.45		Tadawul Insurance	10,949.72	10,757.75	1.78%	-1.81%	-2.92%
Day's Low	11,800.98		Tadawul Retailing	7,924.89	7,861.55	0.81%	1.19%	2.91%
YTD Change	-1.16%		Tadawul Food & Beverages	6,094.25	6,037.73	0.94%	-1.12%	3.32%
Volume Mn	307,196.75		Tadawul Media	31,561.20	31,323.77	0.76%	-0.75%	-1.09%
Value Traded Mn	6,150.91		Tadawul Materials	5,514.72	5,498.36	0.30%	-2.26%	-3.42%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,201.70	13,141.08	0.46%	-0.83%	-0.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	49.9	5.83%	AL-BAHA DEVELOPMENT & INVEST	0.18	-5.26%	AL-BAHA DEVELOPMI	0.18	354702.49
ZAMIL INDUSTRIAL INVESTMENT	26.05	5.64%	ARABIAN FOOD & DAIRY FACTORI	72.00	-3.61%	TOURISM ENTERPRIS	0.91	14170.68
THIMAR DEVELOPMENT HOLDING	47.5	4.86%	SAUDI FISHERIES	23.08	-3.59%	SAUDI FISHERIES	23.08	11553.19
ENMA AL-RAWABI COMPANY	20	4.17%	CANADIAN MEDICAL CENTER CO	5.53	-2.81%	ANAAM INTERNATIO	1.10	7381.72
BUPA ARABIA FOR COOPERATIVE	223.8	4.09%	SAUDI PAPER MANUFACTURING CO	65.50	-2.67%	SAUDI ARABIAN OIL C	27.15	6964.24

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,364.87							
Change	18.45	0.42%						
Previous Close	4,346.42		Real Estate & Construction	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Open	4,346.42		Banking	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
			Investment and Financial	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Day's High	4,379.05		Insurance	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Day's Low	4,345.63		Consumer Staples	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
YTD Change	0.08		Services	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
			Industrial	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Volume Mn	86,367.64		Telecommunication	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Value Traded Mn	304.18		Transportation	RYA N/A	RYA N/A	RYA N/A	RYA N/A	RYA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	2.71	10.61%	DUBAI ISLAMIC INSURANCE CO	0.362	-2.16%	DRAKE & SCULL INTEI	0.38	18,346.31
TAKAFUL EMARAT INSURANCE	0.504	2.23%	ISLAMIC ARAB INSURANCE COM	0.385	-1.53%	UNION PROPERTIES F	0.34	10,135.71
MASHREQBANK	223.2	2.15%	BHM CAPITAL FINANCIAL SERVIC	3.7	-1.33%	EMAAR PROPERTIES I	8.55	5,563.44
SHUAA CAPITAL PSC	0.22	1.85%	AL FIRDOUS HOLDINGS PJSC	0.319	-1.24%	GULF NAVIGATION H	6.08	4,899.16
AMLAK FINANCE	0.755	1.34%	AMANAT HOLDINGS PJSC	1.14	-0.87%	AJMAN BANK PJSC	1.78	2,996.05

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,307.72							
Change	-15.00	-0.16%						
Previous Close	9,322.72		Financial	16,593.84	16,650.76	-0.34%	-0.92%	0.94%
Open	9,322.72		Telecommunication	4,374.32	4,379.72	-0.12%	-3.33%	-2.28%
			Consumer Services	14,973.20	15,026.67	-0.36%	-0.61%	4.25%
Day's High	9,351.54		Basic Material	4,632.96	4,677.87	-0.96%	-2.43%	-3.51%
Day's Low	9,307.72		Industrials	2,618.98	2,629.33	-0.39%	-3.08%	-0.21%
YTD Change	-2.82%		Utilities	10,488.75	10,449.02	0.38%	-1.12%	4.35%
			Energy	2,052.52	2,036.05	0.81%	-1.47%	0.00%
Volume Mn	209,948.39		Health Care	2,524.64	2,524.64	0.00%	-3.15%	-3.36%
Value Traded Mn	911.57		Real Estate	10,715.68	10,537.74	1.69%	-2.91%	0.10%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
APEX INVESTMENT CO PSC	2.65	4.74%	NMDC GROUP PJSC	25.5	-5.97%	APEX INVESTMENT CO	2.65	38743.68
SHARJAH ISLAMIC BANK	2.43	3.85%	EASY LEASE MOTOR CYCLE PRJSC	26	-3.70%	RAK PROPERTIES	1.18	38545.81
ABU DHABI SHIP BUILDING CO	3.93	3.69%	ABU DHABI NATL CO FOR BUILDI	0.63	-2.78%	ABU DHABI NATIONA	0.55	25672.65
NATIONAL CORP TOURISM & HOTE	2.61	2.76%	GULF CEMENT CO	0.501	-2.53%	MULTIPLY GROUP	2.06	21554.26
ADNOC DRILLING CO PJSC	4.52	2.73%	FERTIGLOBE PLC	2.47	-2.37%	ABU DHABI NATIONA	3.60	9965.84

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,398.32							
Change	150.20	1.47%	Total Return	23,713.65	23,371.11	1.47%	0.88%	2.07%
Previous Close	10248.12		Rayan Islamic	4,819.60	4,786.85	0.68%	-0.03%	1.09%
Open	10248.12		All Share	3,700.74	3,641.19	1.64%	1.00%	2.07%
			Banks & Finance	4,563.37	4,432.98	2.94%	2.36%	3.91%
Day's High	10445.89		Industrials	4,224.48	4,212.53	0.28%	-0.41%	0.52%
Day's Low	10248.12		Transportation	5,421.64	5,429.21	-0.14%	-0.44%	-0.99%
YTD Change	-0.03991546		Real Estate	1,546.37	1,528.81	1.15%	-0.23%	0.97%
			Insurance	2,353.97	2,355.84	-0.08%	-0.55%	-0.32%
Volume Mn	168.555		Telecommunications	1,723.29	1,718.05	0.30%	-1.39%	-0.27%
Value Traded Mn	514.2081		Consumer Goods	7,656.24	7,611.76	0.58%	0.30%	0.86%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL BANK	16.46	4.84%	AL AHLI BANK	3.74	-3.28%	MASRAF AL RAYAN	2.40	21252.81
COMMERCIAL BANK PSQC	4.37	2.34%	QATAR NAVIGATION	11.46	-1.46%	MAZAYA REAL ESTAT	0.60	13291.37
QATAR ISLAMIC BANK	20.35	2.16%	QATAR ELECTRICITY & WATER CO	15.45	-0.64%	QATAR ALUMINIUM M	1.24	12689.85
QATAR NATIONAL CEMENT CO	3.66	1.95%	QATAR INSURANCE CO	2.14	-0.42%	MESAIEED PETROCHE	1.64	9443.52
BARWA REAL ESTATE CO	2.82	1.81%	GULF INTERNATIONAL SERVICES	3.31	-0.36%	DOHA BANK QPSC	1.70	8333.84

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.36							
Change	-1.62	-0.08%	MSCI Bahrain	161.19	160.38	0.51%	0.89%	1.14%
Previous Close	1,953.98		MSCI Bahrain Domestic Islamic	62.72	62.54	0.30%	0.61%	1.74%
Open	1,953.98		MSCI Bahrain Net TR USD	440.22	438.00	0.51%	0.90%	1.15%
Day's High	1954.680							
Day's Low	1949.290							
YTD Change	-0.97%							
Volume Mn	1,333.02							
Value Traded Mn	0.510							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.26	2.35%	ITHMAAR HOLDING BSC	0.02	-7.69%	ALUMINIUM BAHRAII	1.06	532.22
SOLIDARITY BAHRAIN BSC	0.35	2.34%	ALUMINIUM BAHRAIN BSC	1.06	-0.93%	ARAB BANKING CORP	0.34	212.00
NATIONAL BANK OF BAHRAIN BSC	0.50	1.01%	SEEF PROPERTIES	0.12	-0.80%	SEEF PROPERTIES	0.12	205.00
INOVEST CO BSC	0.52	0.98%	GFH FINANCIAL GROUP BSC	0.35	-0.29%	ITHMAAR HOLDING E	0.02	200.00
-	-	-	BBK BSC	0.50	-0.20%	BBK BSC	0.50	101.02

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,158.56							
Change	11.55	0.16%	Industrials	754.56	754.45	0.01%	-0.82%	-16.89%
Previous Close	7,147.01		Banks	1,758.23	1,755.83	0.14%	-1.15%	6.72%
Open	7,156.71		Consumer Service	990.49	991.51	-0.10%	-0.14%	50.40%
			Technology	1,505.92	1,571.40	-4.17%	-5.91%	160.38%
Day's High	7,171.94		Real Estate	1,338.96	1,332.61	0.48%	-0.35%	10.39%
Day's Low	7,153.87		Financial Services	1,444.22	1,442.24	0.14%	3.27%	19.14%
YTD Change	5.01%		Telecom	1,001.56	1,002.00	-0.04%	-1.19%	-9.37%
			Health Care	471.83	471.83	0.00%	6.89%	-2.14%
Volume Mn	0.27		Insurance	2,097.76	2,054.26	2.12%	6.94%	-8.51%
Value Traded Mn	51.85		Basic Materials	806.60	812.77	-0.76%	-1.25%	8.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL SAFAT ENERGY HOLDING COMP	38.00	11.76%	UNITED PROJECTS FOR AVIATION	152.00	-7.88%	JIYAD HOLDING CO K	22.20	42554.81
KUWAIT BUSINESS TOWN REAL ES	67.30	9.79%	JIYAD HOLDING CO KSC	22.20	-7.11%	INTL FINANCIAL ADVI	404.00	20038.58
KUWAIT HOTELS SAK	177.00	4.12%	GULF FRANCHISING HOLDING CO	86.70	-4.73%	MENA REAL ESTATE C	148.00	17878.27
COMMERCIAL REAL ESTATE CO	153.00	4.08%	AUTOMATED SYSTEMS CO KSCC	207.00	-4.17%	ARZAN FINANCIAL GF	205.00	13476.41
GULF INSURANCE GROUP KSC	1300.00	4.00%	REAL ESTATE TRADE CENTERS CO	112.00	-3.45%	KUWAIT BUSINESS TC	67.30	11794.51

Source: FSC

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